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Attorneys for Defendant Salvatore J. Reale

ELECTRONICALLY FILED ON May 8, 2008

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

Deor

In re: USA SECURITIES, LLC,

Debtor.

USA COMMERCIAL MORTGAGE COMPANY, a chapter 11 debtor, and USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

USA COMMERCIAL MORTGAGE COMPANY, a Chapter 11 Debtor, and USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, a Chapter 11 Debtor

Plaintiffs,

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Bankruptcy Case No. BK-S-06-10725-LBR BK-S-06-10726-LBR BK-S-06-10727-LBR BK-S-06-10728-LBR BK-S-06-10729-LBR

Chapter 11

Jointly Administered Under BK-S-06-10725-LBR

Adversary Case No. 06-01256-LBR

NOTICE OF WITHDRAWAL AS COUNSEL OF RECORD

Henderson, Nevada 89074

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VS. HMA Sales, LLC, a Nevada limited liability company, and SALVATORE J. REALE, an individual; GREAT WHITE INVESTMENT NV INC., a Nevada corporation; USA COMMERCIAL REAL ESTATE GROUP, INC., a Nevada corporation; ALLEN ABOLAFIA, an individual; BOB ALUM, an individual; FRANK J. BELMONTE, JR., an individual; JEAN JACQUES BERTHELOT, an individual; GARYBRENNAN, an individual; PAUL BRUGGEMANS, an individual; WILLIAM F. ERRINGTON, an individual; HARV GASTALDI, an individual; JAYEM FAMILY LIMITED PARTNERSHIP, a Nevada limited partnership; JACQUES M. MASSA, an individual and general partner of Jayem Family Limited Partnership; AIMEE KEARNS, an individual; KLAUS KOPF, an individual; BERNARD KRAUS, an individual; ARLENE KRAUS, an individual; JOSEPH B. LAFAYETTE, an individual; GEORGES LAFORGE, an individual; JASON LANDESS, ESQ., an individual; SVEN LEVIN, an individual; R.G.T. MILLER (Trustee), an individual acting in the capacity of trustee; ANNEE NOUNNA, an individual; R&N REAL ESTATE INVESTMENTS LIMITED PARTNERSHIP, a Nevada limited partnership; ROBERT JOHN VERCHOTA, an individual and general partner of R&N Real Estate Investments Limited Partnership; PATSY R. RIEGER (TRUSTEE), a an individual acting in the capacity of trustee; DENNIS F. SIPIORSKI, an individual; DAVID STIBOR, an individual; KENNETH TRECHT, an individual; STEVE WALTERS, an individual; and RUSSELL J. ZUARDO, an individual Defendants. Affects: □ All Debtors ☑ USA Commercial Mortgage Company □ USA Securities, LLC ☐ USA Capital Realty Advisors, LLC ☑ USA Capital Diversified Trust Deed Fund, LLC □ USA First Trust Deed Fund, LLC ///

NOTICE OF WITHDRAWAL AS COUNSEL OF RECORD

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TO: ALL PARTIES IN INTEREST, and their counsel:

PLEASE TAKE NOTICE that the law firm of GERRARD COX & LARSEN, has withdrawn as counsel of record for SALVATORE J. REALE, in the case referenced above. DATED this 8th day of May, 2008.

GERRARD COX & LARSEN

/s/ Douglas D. Gerrard, Esq. Douglas D. Gerrard, Esq. Nevada Bar No.4613 Michael J. Newman, Esq. Nevada Bar No. 10697 2450 St. Rose Pkwy., Suite 200 Henderson, NV 89074 Attorneys for Defendant Salvatore J. Reale